

Takeovers Panel Applications

Kingsland Minerals (Kingsland, ASX:KNG) wishes to provide an update to shareholders regarding the Takeovers Panel applications made by Quinbrook Asset Management Pty Ltd as trustee for the Critical Resources Strategy (**Quinbrook**).

On 4 June 2026, Quinbrook lodged an application with the Takeovers Panel in relation to Kingsland. On 19 June 2026, the Takeovers Panel declined to conduct proceedings in relation to that application.

On 23 June 2026, Quinbrook sought a review of the Panel's decision (**Review Application**).

On 3 July 2026, Kingsland and Quinbrook entered into a deed of settlement in relation to the Review Application (**Deed of Settlement**). As a result, Quinbrook withdrew its Review Application and the Takeovers Panel consented to the withdrawal on 8 July 2026.

Kingsland and Quinbrook will continue discussions in accordance with the Deed of Settlement. Kingsland will keep shareholders informed of any material developments.

THIS ANNOUNCEMENT HAS BEEN AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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