

Kingsland's Share Purchase Plan Receives Strong Support

Kingsland Minerals Ltd (Kingsland or the Company, ASX: KNG) is pleased to confirm the final results of the Share Purchase Plan (SPP) that opened on 8th October 2025 and which closed on 29 October 2025. The SPP was strongly supported with oversubscribed applications. Eligible applications received totalled A\$543,000. Kingsland's Directors have agreed to accept all SPP applications.

The strong support for the SPP follows the successful completion of Kingsland's Scoping Study for the Leliyn Graphite Project (refer ASX announcement on 22 September 2025) and the private placement of new shares (refer to ASX announcement on 1 October 2025). Two of Kingsland's largest shareholders, Quinbrook Asset Management Pty Ltd (Quinbrook) and Bacchus Resources Pty Ltd, elected to increase their holdings in the Company, respectively to 19% and 10%. Quinbrook's participation in the Placement is subject to shareholder approval which will be sought at the upcoming Annual General Meeting to be held on 26 November 2025.

The SPP offered all eligible shareholders the opportunity to acquire new Kingsland shares for up to \$30,000 worth of Shares at A\$0.12 per New Share (which was the same as Placement price), to raise up to approximately \$500,000 (before costs). A total of 4,525,000 new fully paid ordinary shares in the Company (**New Shares**) will be issued pursuant to the SPP, for total proceeds of A\$543,000 (before costs).

The proceeds of the SPP and Placement will be used to progress the Company's exploration projects including the Leliyn Graphite Project and for working capital.

The New Shares will be issued today and following the issuance of the New Shares, there will be a total of 84,562,346 fully paid ordinary shares on issue.

An Appendix 2A in respect of the New Shares will be released following this announcement.

Kingsland's Managing Director, Richard Maddocks commented, *"On behalf of the Board of Kingsland, I would like to sincerely thank our shareholders for their ongoing support through this capital raising. Kingsland is now funded to continue with our Leliyn Graphite Project in the Northern Territory."*

This announcement has been authorised for release by the Board of Kingsland Minerals Limited.

About Kingsland Minerals Ltd

Kingsland Minerals Ltd is an exploration company with assets in the Northern Territory and Western Australia. Kingsland's focus is exploring and developing the Leliyn Graphite Project in the Northern Territory. Leliyn is one of Australia's most significant graphite deposits with a Mineral Resource of 192.5mt @ 7.3% Total Graphitic Carbon containing 14mt of graphite. A recent Scoping Study indicated that Leliyn can profitably produce graphite concentrate. In addition to Leliyn, Kingsland owns the Cleo Uranium Deposit in the Northern Territory. Kingsland drilled this out in 2022 and estimated an Inferred Mineral Resource containing 5.2 million pounds of U₃O₈. The Lake Johnston Project in Western Australia has historic nickel drill intersections and is also prospective for lithium mineralisation. Kingsland has a portfolio of very prospective future energy mineral commodities.

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Richard Maddocks: Managing Director

Bruno Seneque: Director/Company Secretary, CFO

Nicholas Revell: Non-executive Director

Robert Johansen: Non-executive Director

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