

8 October 2025



The Manager  
ASX Market Announcements  
ASX Limited  
Level 40, Central Park  
152 - 158 St Georges Terrace  
PERTH WA 6000

**Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 - share purchase plan**

This notice is given by Kingsland Minerals Limited (ASX:KNG) (**Company**) under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**) in relation to its share purchase plan (**SPP**) that was announced on 1 October 2025.

In accordance with the ASIC Instrument, the Company gives notice that:

- (a) the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given by the Company in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

*This announcement has been authorised for release by the Managing Director of Kingsland Minerals Limited, Richard Maddocks.*