



Announcement Summary

Entity name

KINGSLAND MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 08, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNK	ORDINARY FULLY PAID	7,476,435	08/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53647904014

1.3 ASX issuer code

KNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2025



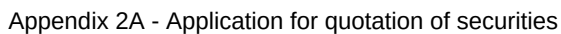
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Oct-2025 13:39	Update - Update - Proposed issue of securities - KNG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

KNG : ORDINARY FULLY PAID

8/10/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,476,435

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNG : ORDINARY FULLY PAID	80,037,346
KNGO : OPTION EXPIRING 31-OCT-2026	18,669,920

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNGAO : OPTION EXPIRING 06-DEC-2026 EX \$1.20	3,500,000
KNGAD : OPTION EXPIRING 08-JUL-2026 EX \$0.25	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 EX \$0.25	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 EX \$0.25	1,000,000
KNGAM : OPTION EXPIRING 23-JUN-2026 EX \$0.40	1,000,000
KNGAN : OPTION EXPIRING 06-DEC-2026 EX \$0.90	3,500,000
KNGAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,956,094
KNGAH : OPTION EXPIRING 08-JUL-2026 EX \$0.25	3,081,081