

## CLEANSING NOTICE

### Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Further to the announcement on 31 October 2024, Kingsland Minerals Limited (ASX:KNG) (**Company**) is pleased to advise that on 1 November 2024 it completed the issue of 11,111,111 fully paid ordinary shares in the capital of the Company (**Shares**) to Quinbrook Asset Management Pty Ltd ACN 608 876 286 as trustee for the Critical Resources Strategy at a subscription price of \$0.23 per Share, to raise \$2,555,556.

Pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Shares are part of a class of securities quoted on the Australian Securities Exchange;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) this notice is being given by the Company under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

**Authorised for release by: Richard Maddocks – Managing Director**