



7 November 2024

Dear Shareholders,

ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING & REPLACEMENT PROXY FORM

Kingsland Minerals Ltd (ASX code: KNG) (**Company**) advises that, as a result of the investment by Quinbrook as announced to the ASX on 31 October 2024, it has today released an Addendum to the Company's Notice of Annual General Meeting dated 22 October 2024 (**Addendum**) (which was released to the ASX announcements platform on 25 October 2024) (**Notice of Meeting**) and a replacement proxy form.

There is no change to the time and date of the Annual General Meeting which is scheduled to be held on Friday, 29 November 2024 at 11:00am (AWST) (**Meeting**).

As permitted by the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Addendum and replacement proxy form unless the shareholder has made a valid election to receive documents in hard copy.

The Addendum and replacement proxy form can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge a directed replacement proxy form prior to the Meeting and register their attendance prior to the Meeting if they intend to attend**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders' questions. However, votes and questions may also be submitted during the Meeting.

Please find below links to important Meeting documents:

Addendum to Notice of Meeting and Explanatory Memorandum:

<https://www.kingslandminerals.com.au/asx-announcements>

Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.automicgroup.com.au and Register as a member with your unique shareholder identification number and postcode (or country for overseas residents).

If you are unable to access any of the important Meeting documents online please contact the Company on +61 8 9381 3820 or via email at info@kingslandminerals.com.au.

If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.kingslandminerals.com.au and the Company's ASX Announcement Platform at www.asx.com.au (**ASX: KNG**).

This announcement is authorised for market release by the Board of Kingsland Minerals Limited.

Sincerely,

Bruno Seneque

Company Secretary