

# **Announcement Summary**

# **Entity name**

KINGSLAND MINERALS LTD

### Date of this announcement

Wednesday December 06, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 6 December 2026	3,500,000	06/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

647904014

### 1.3 ASX issuer code

KNG

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

6/12/2023



## Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify
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Unquoted options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Option expiring 6 December 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

6/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20231018/pdf/05w6g7pjx7d1p3.pdf

# **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.20000000	6/12/2026

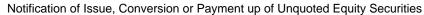
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A		

Issue details

## Number of +securities

3,500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

#### Purpose of the issue

Other

# **Additional Details**

Options issued to Related Parties, approved by shareholders at the 2023 Annual General Meeting.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KNG : ORDINARY FULLY PAID	49,379,205
KNGO: OPTION EXPIRING 31-OCT-2026	18,669,920

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNGAA : ORDINARY FULLY PAID RESTRICTED	8,920,595
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAH : OPTION EXPIRING 08-JUL-2026 EX \$0.25	3,081,081
New class - code to be confirmed : Option expiring 6 December 2026	3,500,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023