30 October 2023

INVESTOR WEBINAR PRESENTATION

Kingsland Minerals Limited (ASX:**KNG**) ("**KNG"** or the Company) is pleased to invite shareholders to attend an investor webinar on The Watchlist, to be held on Tuesday 31st October 2023, 1:00pm ADEST/ 10:00am AWST.

Managing Director Richard Maddocks will provide an update of recent drilling results and progress at the Leliyn Graphite Project.

Following the presentation, attendees will have the opportunity to ask questions directly to Mr Maddocks during a moderated Q & A session.

This webinar can be viewed live via zoom & you register via the link below.

Zoom: https://bit.ly/3tSi9rh

A recorded copy of the webinar will be made available following the event.

Authorised for release by the Board of Kingsland Minerals Limited

About Kingsland Minerals Ltd

Kingsland Minerals Ltd is an exploration company with assets in the Northern Territory and Western Australia. Kingsland's focus is exploring the Leliyn Graphite Project in the Northern Territory. The Company is confident that Leliyn has significant potential, as shown by the substantial Exploration Target of 200-250 million tonnes grading 8-11 per cent Total Graphitic Carbon (TGC) for contained graphite of 16-27Mt. **The potential quantity and grade of an exploration target is conceptual in nature, there has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources or that the production target itself will be realised.** The Exploration Target is based on a graphitic schist measuring 5km long, 200m deep and 100m wide. The 5km strike length of the schist sits within a longer 20km-long graphitic schist. The initial exploration program will focus on the 5km stretch which hosts the Exploration Target. This will underpin a maiden JORC Resource. Kingsland believes there is also significant exploration potential within the remaining 15km of graphitic schist.