



19 May 2023

Attention: Ms Scarlette de Lavaine – Adviser, Listings Compliance
Australian Securities Exchange Ltd

By email: ListingsCompliancePerth@asx.com.au

Kingsland Minerals Limited (“KNG” or “Company”): Price – Query

Dear Scarlette,

I refer to your correspondence of 19 May 2023 (**Letter**) regarding the increased share price and volume of KNG’s securities. In response to your questions outlined in the Letter, we provide the following information:

1. KNG is not aware of any information concerning it, that has not been announced to the market which, if known by some in the market, could explain the recent trading in the Company’s securities.
2. Not applicable.
3. We refer you to the announcement on 9 May 2023 that drilling had commenced at the Leliyn Graphite Project in the Northern Territory. Please also note that KNG attended and presented at the Resources Rising Stars Conference on the Gold Coast and announced this presentation by the Managing Director on 16 May 2023. This was the first conference attended by KNG since listing and the Company received strong interest from investors at this conference.
4. KNG confirms that it is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. I confirm that the above responses to the questions in your Letter have been authorised and approved by the board of directors.

Yours sincerely,

Bruno Seneque
Company Secretary



19 May 2023

Reference: 74587

Mr Bruno Seneque
Company Secretary
Kingsland Minerals Limited
Level 1, 43 Ventor Avenue
West Perth WA 6005

By email: bruno@kingslandminerals.com.au;

Dear Mr Seneque

Kingsland Minerals Limited ('KNG'): Price - Query

ASX refers to the following:

- A. The change in the price of KNG's securities from a low of \$0.195 to an intraday high of \$0.31 in the last few days.
- B. The significant increase in the volume of KNG's securities traded from 18 May 2023 to 19 May 2023.

Request for information

In light of this, ASX asks KNG to respond separately to each of the following questions and requests for information:

1. Is KNG aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is KNG relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in KNG's securities would suggest to ASX that such information may have ceased to be confidential and therefore KNG may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that KNG may have for the recent trading in its securities?
4. Please confirm that KNG is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that KNG's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of KNG with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **11:30 AM AWST Friday, 19 May 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, KNG's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require KNG to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in KNG's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in KNG's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to KNG's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that KNG's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Scarlette de Lavaine
Adviser, Listings Compliance