



## Announcement Summary

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**Entity name**

KINGSLAND MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 15, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNG	ORDINARY FULLY PAID	7,630,002	15/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

647904014

### 1.3 ASX issuer code

KNG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/3/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

KNGAI : PERFORMANCE SHARES RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

KNG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,051,676

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/3/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

15/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

2,051,676

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.145000

**Any other information the entity wishes to provide about the +securities to be quoted**

Satisfaction of Milestones in accordance with Section 7.5 of the Kingsland Minerals IPO Prospectus dated 12 April 2022.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

KNGAJ : PERFORMANCE SHARES RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

KNG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,578,324

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/3/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No



**Issue date**

15/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,578,324

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.145000

**Any other information the entity wishes to provide about the +securities to be quoted**

Satisfaction of Milestones in accordance with Section 7.5 of the Kingsland Minerals IPO Prospectus dated 12 April 2022.

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

KNGAL : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

KNG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



**+convertible securities that were converted**

4,000,002

**securities were converted**

**securities were converted**

15/3/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

15/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

4,000,002

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.145000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue is the vesting of Class A and Class B Incentive performance rights approved by shareholders at the 2022 Annual General Meeting.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNG : ORDINARY FULLY PAID	35,069,842
KNGO : OPTION EXPIRING 31-OCT-2026	18,694,920

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNGAA : ORDINARY FULLY PAID RESTRICTED	6,868,919
KNGAB : ORDINARY FULLY PAID RESTRICTED	3,081,081
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAL : PERFORMANCE RIGHTS	1,999,998
KNGAH : OPTION EXPIRING 08-JUL-2026 RESTRICTED	3,081,081
KNGAI : PERFORMANCE SHARES RESTRICTED	0
KNGAJ : PERFORMANCE SHARES RESTRICTED	0