



Announcement Summary

Entity name

KINGSLAND MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 15, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNGO	OPTION EXPIRING 31-OCT-2026	4,112,670	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647904014

1.3 ASX issuer code

KNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2022 09:52	New - Proposed issue of securities - KNG	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KNGO : OPTION EXPIRING 31-OCT-2026

Issue date

15/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,112,670

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Shortfall Options issued as part of the Underwriting Agreement in accordance with Section 2.4 and 6.4 of the Loyalty Options Prospectus dated 25 October 2022.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNG : ORDINARY FULLY PAID	25,714,840
KNGO : OPTION EXPIRING 31-OCT-2026	18,694,920

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNGAA : ORDINARY FULLY PAID RESTRICTED	6,868,919
KNGAB : ORDINARY FULLY PAID RESTRICTED	3,081,081
KNGAC : ORDINARY FULLY PAID RESTRICTED	1,725,000
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAL : PERFORMANCE RIGHTS	6,000,000
KNGAH : OPTION EXPIRING 08-JUL-2026 RESTRICTED	3,081,081
KNGAI : PERFORMANCE SHARES RESTRICTED	2,051,676
KNGAJ : PERFORMANCE SHARES RESTRICTED	1,578,324

