



## Announcement Summary

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**Entity name**

KINGSLAND MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 22, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNGO	OPTION EXPIRING 31-OCT-2026 DEFERRED	14,582,250	22/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

647904014

### 1.3 ASX issuer code

KNG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/11/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
25-Oct-2022 09:52	New - Proposed issue of securities - KNG	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall Options 4,112,670



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

KNGO : OPTION EXPIRING 31-OCT-2026 DEFERRED

**Issue date**

22/11/2022

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	5	0.01 %
1,001 - 5,000	30	0.83 %
5,001 - 10,000	34	1.87 %
10,001 - 100,000	171	44.38 %
100,001 and over	19	52.91 %



Issue details

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**Number of +securities to be quoted**

14,582,250

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNG : ORDINARY FULLY PAID	25,714,840
KNGO : OPTION EXPIRING 31-OCT-2026 DEFERRED	14,582,250

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNGAA : ORDINARY FULLY PAID RESTRICTED	6,868,919
KNGAB : ORDINARY FULLY PAID RESTRICTED	3,081,081
KNGAC : ORDINARY FULLY PAID RESTRICTED	1,725,000
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAH : OPTION EXPIRING 08-JUL-2026 RESTRICTED	3,081,081
KNGAI : PERFORMANCE SHARES RESTRICTED	2,051,676
KNGAJ : PERFORMANCE SHARES RESTRICTED	1,578,324