



Annual General Meeting
28 November 2022





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Our First Six Months

- **Admitted to ASX** **June 2022**
- **Commenced Drilling** **September 2022**
 - **Results released Oct 11, Nov 2 with more to come**
- **Completed Drilling** **November 2022**
 - **30 holes, 3,222m RC, 448m core**
- **Finalised Loyalty Options** **November 2022**



Board of Directors



Mal Randall

Chairman BAppSc (Chemistry), FAICD

- Mr Randall holds a Bachelor of Applied Chemistry Degree
- Extensive experience in corporate, management and marketing in the resource sector.
- Experience covers a diverse range of mineral activities including Base Metals and Uranium.
- Mal is currently also on the board of Ora gold, Magnetite Mines Limited, Argosy Minerals Limited and Hastings Technology Metals Limited.



Richard Maddocks

Managing Director, MSc (Mineral Economics), BAppSc (Geology), Grad Dip (Finance and Investment), FAusIMM, GAICD

- Geologist with 30+ years of mining, development and exploration experience
- Geology Manager of large gold and nickel mines
- Experienced in business development, asset identification and resource estimation



Bruno Seneque

Director, Company Secretary B Bus, CPA

- Corporate finance professional with 25 years of experience
- Focussed career of 23 years in the minerals industry
- Previously director of ASX listed Kairos Minerals operating in Pilbara of WA
- Significant experience as CFO of ASX listed mineral producers
- Former director of ASX Tyranna Resources, IronClad Mining, Fox Resources.



Nick Revell

Director BAppSc (Geology)

- Geologist with 30 years mining and geology experience
- Significant experience in production and exploration of gold, base metals and uranium.
- Current director and substantial shareholder of Allup Silica Ltd.
- Former director of ASX Tyranna Resources, Orinoco Gold, Sunseeker Resources

Capital Structure

Shares on issue	37.39m
Listed options on issue (KNGO)	14.5m
Unlisted options on issue	12.4m
Cash at 30 September 2022	\$3.5m

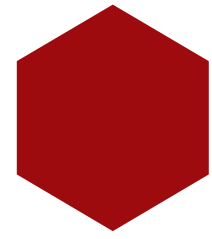


Top Shareholders



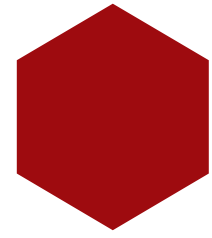
Bacchus Resources Pty Ltd	9.3%
Trafalgar Resources Pty Ltd	4.5%
Directors	13.2%
Total	27%

Northern Territory Projects



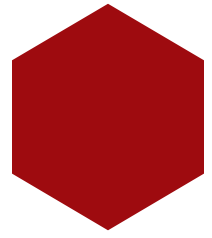
Allamber

- Uranium, Copper,
Graphite



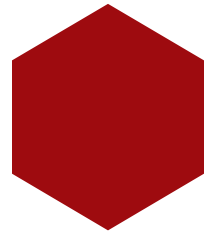
Shoobridge

- Uranium, Gold,
Lithium



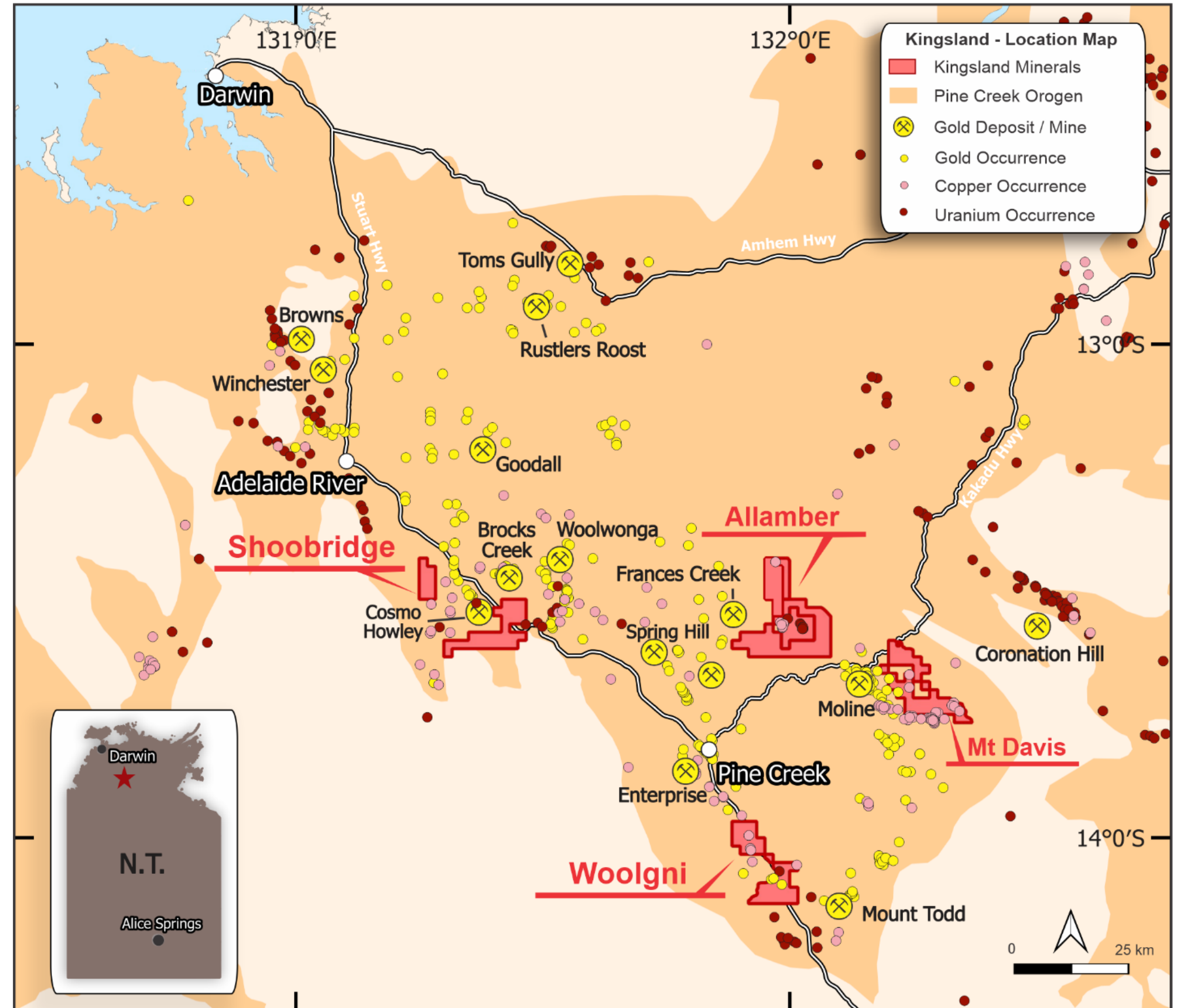
Woolgni

- Gold

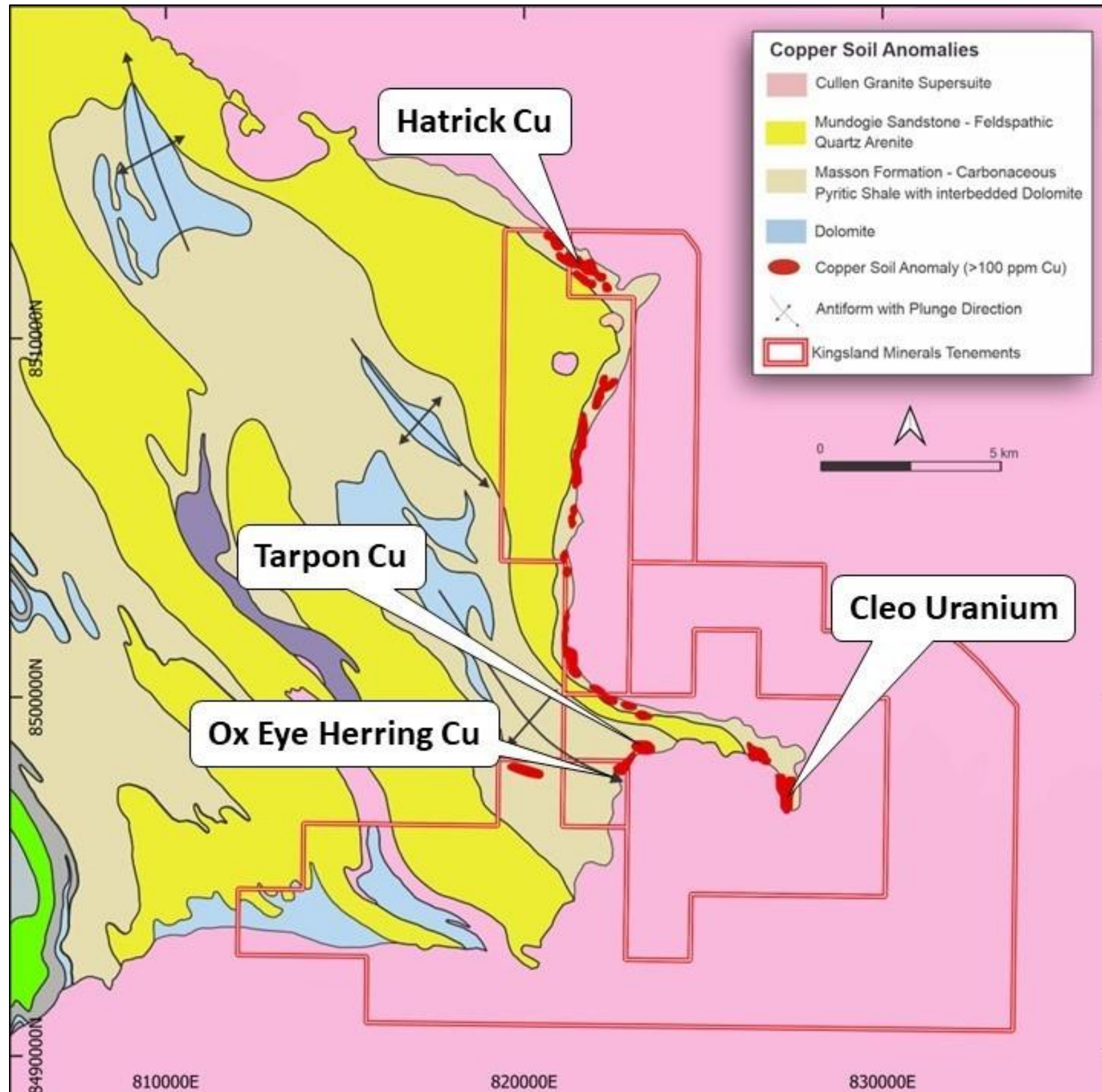


Mount Davis

- Gold, Base Metals



ALLAMBER PROJECTS



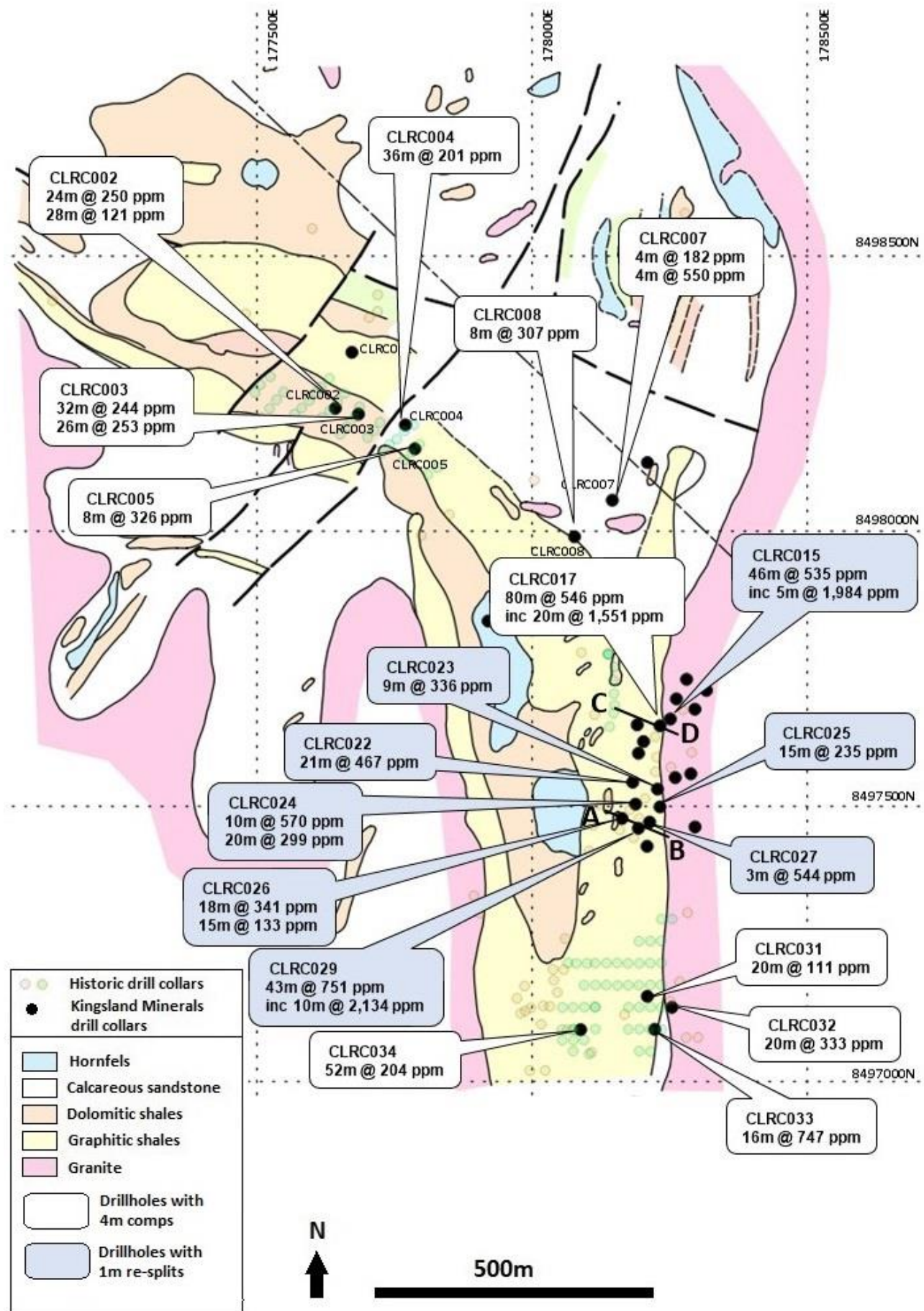
Cleo Uranium Project



Ox-Eyed Herring, Tarpon & Hatrick Copper Prospects



Potential for Graphite mineralisation



30 RC holes drilled 3,222m

4 Diamond Core tails 448m

**Assays received for most holes
Still waiting for ~800 samples from
RC and diamond core**

Drilling Highlights include:

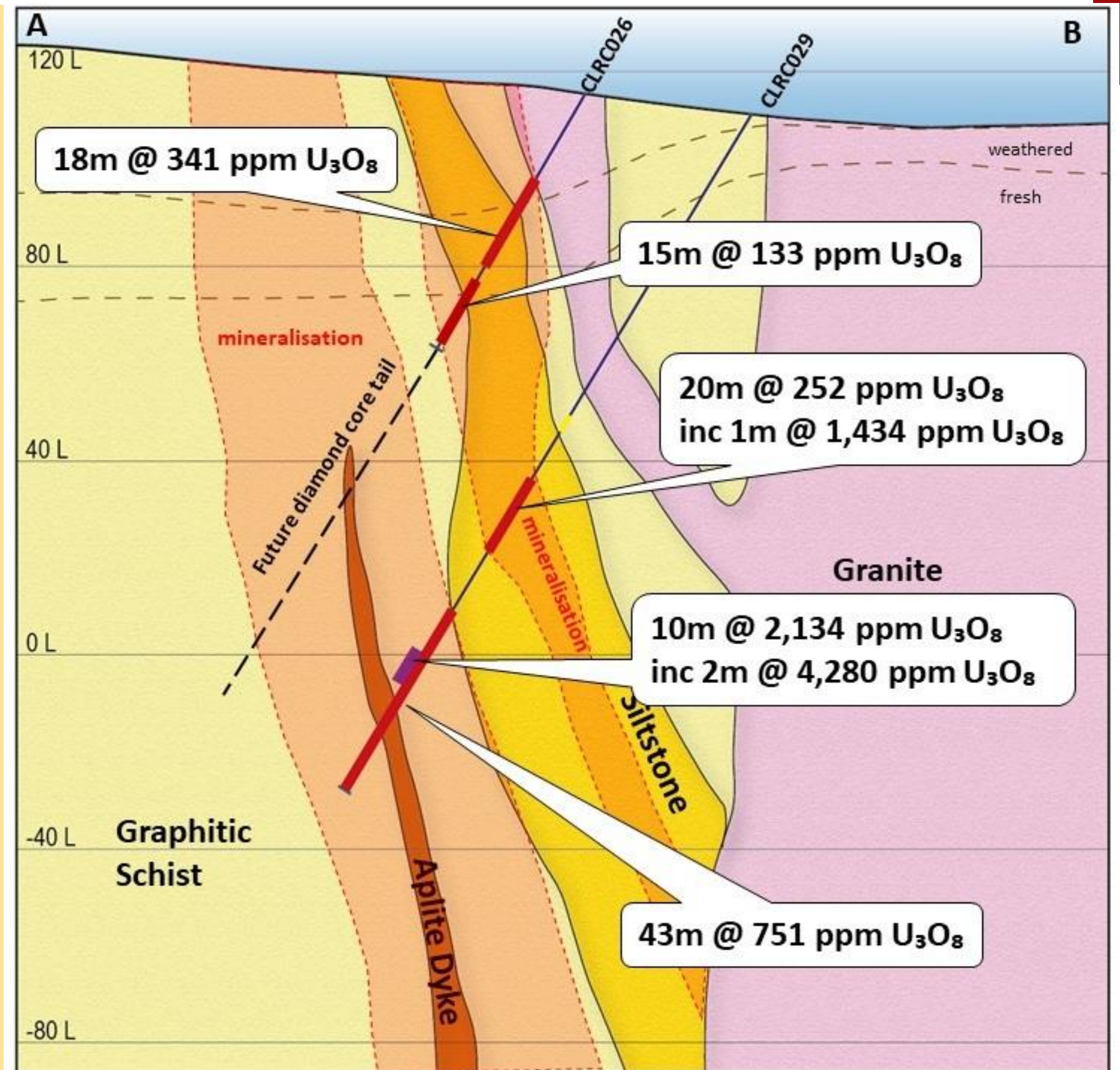
**80m @ 546 ppm U_3O_8 from 24m
including 20m @ 1,551 ppm U_3O_8**

**43m @ 751 ppm U_3O_8 from 118m
including 10m @ 2,134 ppm U_3O_8**

**46m @ 535 ppm from 62m
including 5m @ 1,984 ppm U_3O_8**

**Shallow, wide mineralisation open at
depth and along strike.**

**Drilling will focus on extensions in
2023 dry season**

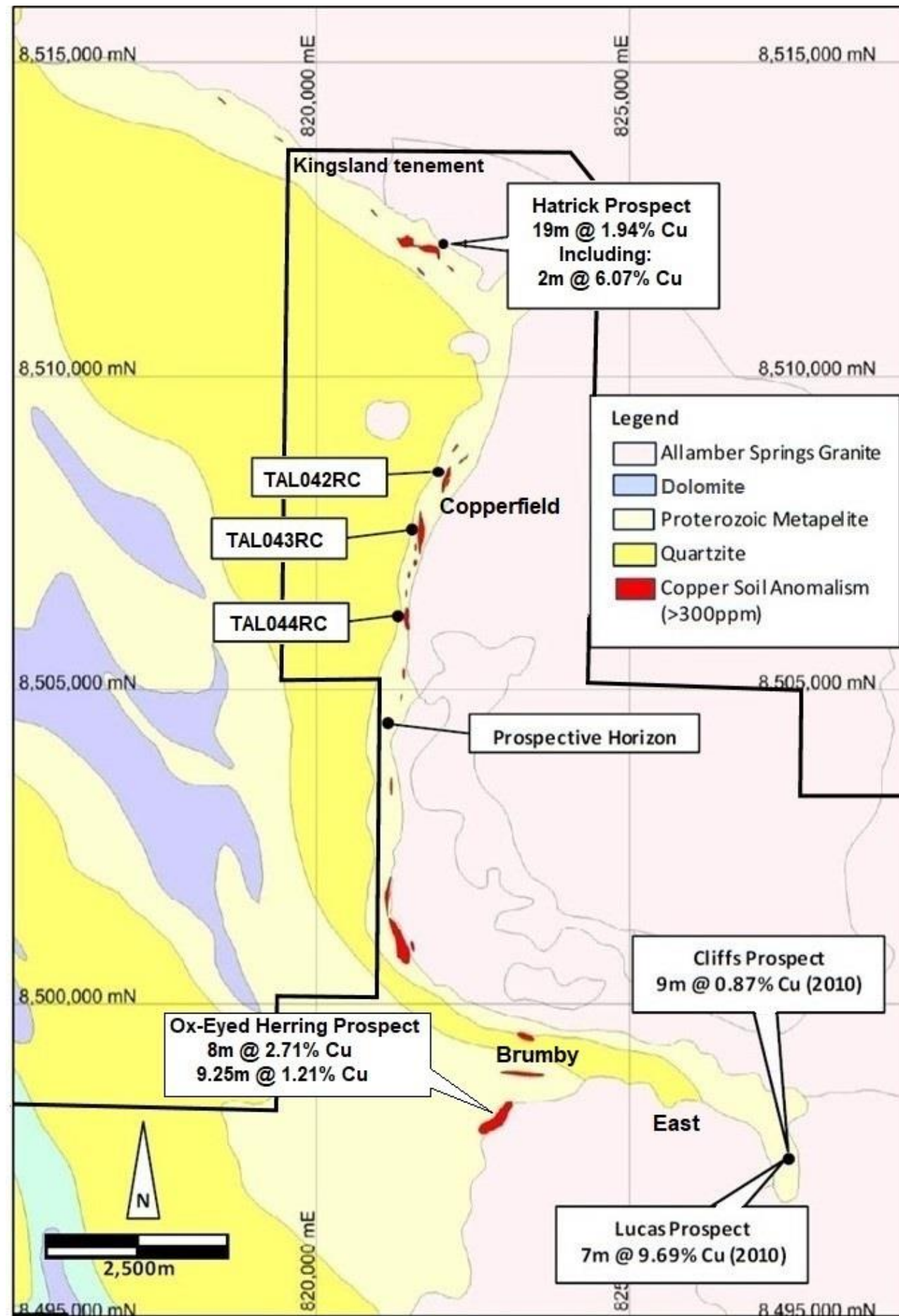


Diamond Core drilling has intersected narrow <0.5m zones of intense uranium mineralisation. Uranium mineralisation confirmed by RS-125 Spectrometer

Mineralisation appears to be uraninite (UO₂) and associated oxide products. Host rock is predominantly graphitic schist.

CLRCD023 120.63m – 121.0m
Assays pending

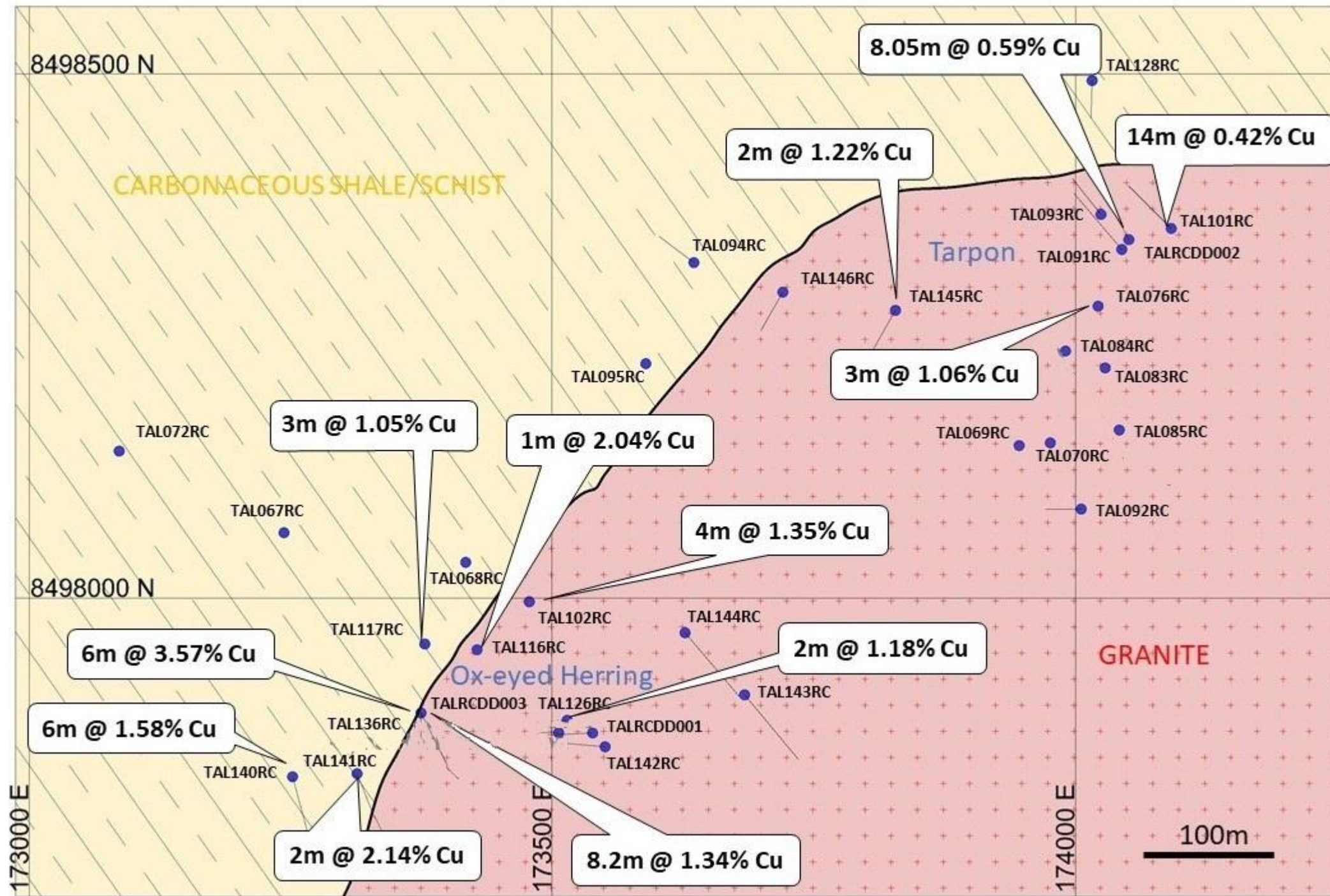




Copper Mineralisation on Contact between Sediments and Granite.

Several Prospects delineated.

Historic Drilling focused at Hatrick (north) and Ox-Eyed Herring, Tarpon (south)



Ox-Eyed Herring and Tarpon

Copper Mineralisation on Contact between Sediments and Granite.

Mineralisation over strike of 1,000m

Open along strike



**Massive Sulphides
8.2m @ 1.34% Cu**

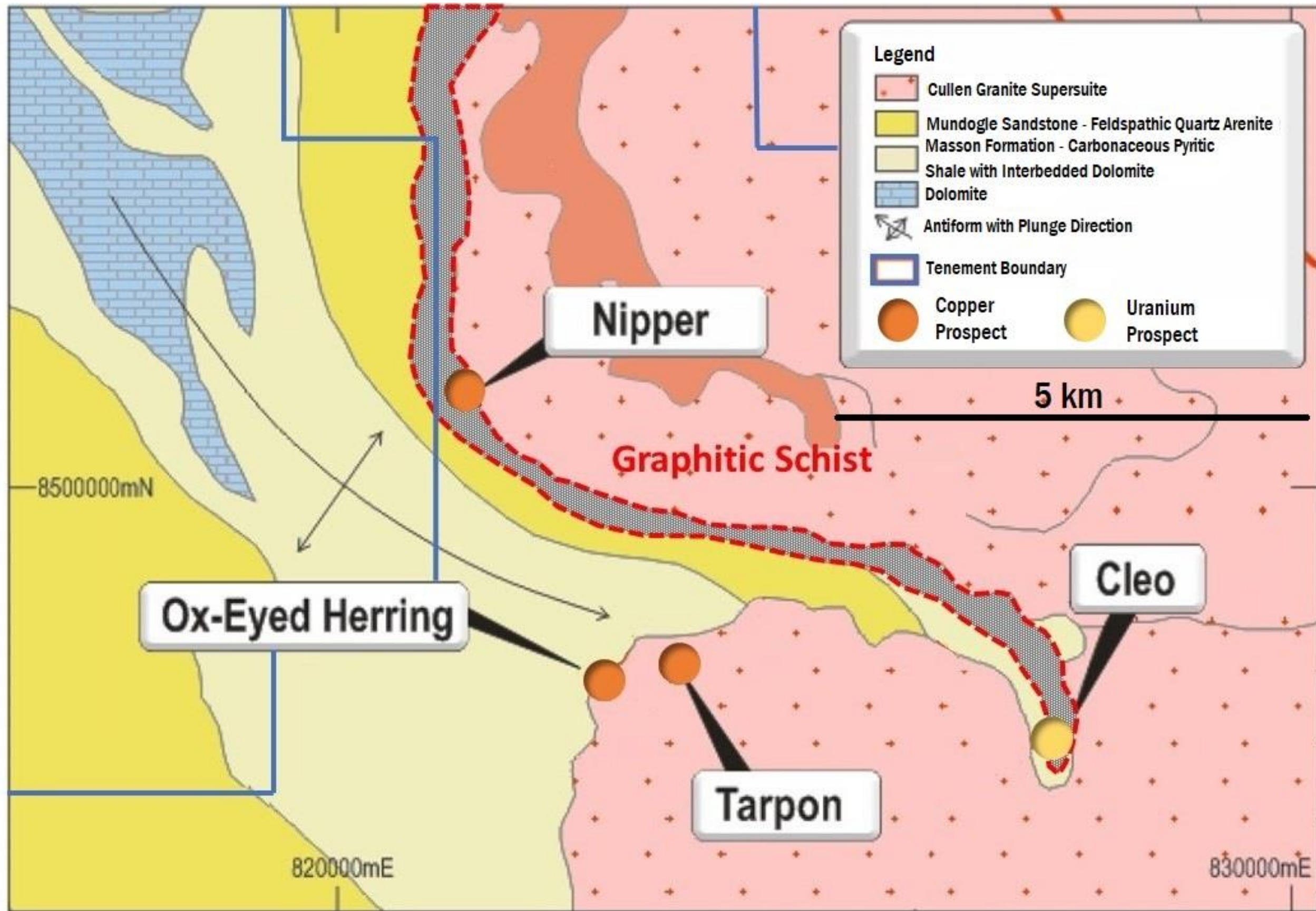
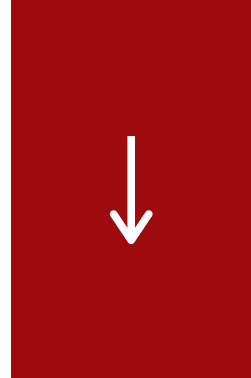
TALRCD003

154.75m - 155.6m	0.85m @	0.4% Cu%
155.6m - 156.0m	0.40m @	1.04% Cu
156.0m - 157.0m	1.00m @	1.90% Cu
157.0m - 158.0m	1.00m @	0.75% Cu
158.0m - 159.0m	1.00m @	1.98% Cu
159.0m - 159.6m	0.60m @	1.75% Cu
159.6m - 160.5m	0.60m @	0.31% Cu
160.5m - 161.5m	1.00m @	1.89% Cu
161.5m - 162.3m	0.80m @	0.18% Cu
162.3m - 162.95m	0.65m @	3.41% Cu

Hole TALRCD003 – drilled in 2016 by previous owner

GRAPHITE

LELYN GRAPHITE PROSPECT



Significant strike extent of Graphitic Schists.



Intersected at Cleo during uranium drilling

Preliminary mapping and reconnaissance indicates substantial extent of graphitic schist



**Outcropping Graphitic Schist
5 km along strike from Cleo**

**Easy access for future mapping,
sampling and drilling**



GOLD, LITHIUM

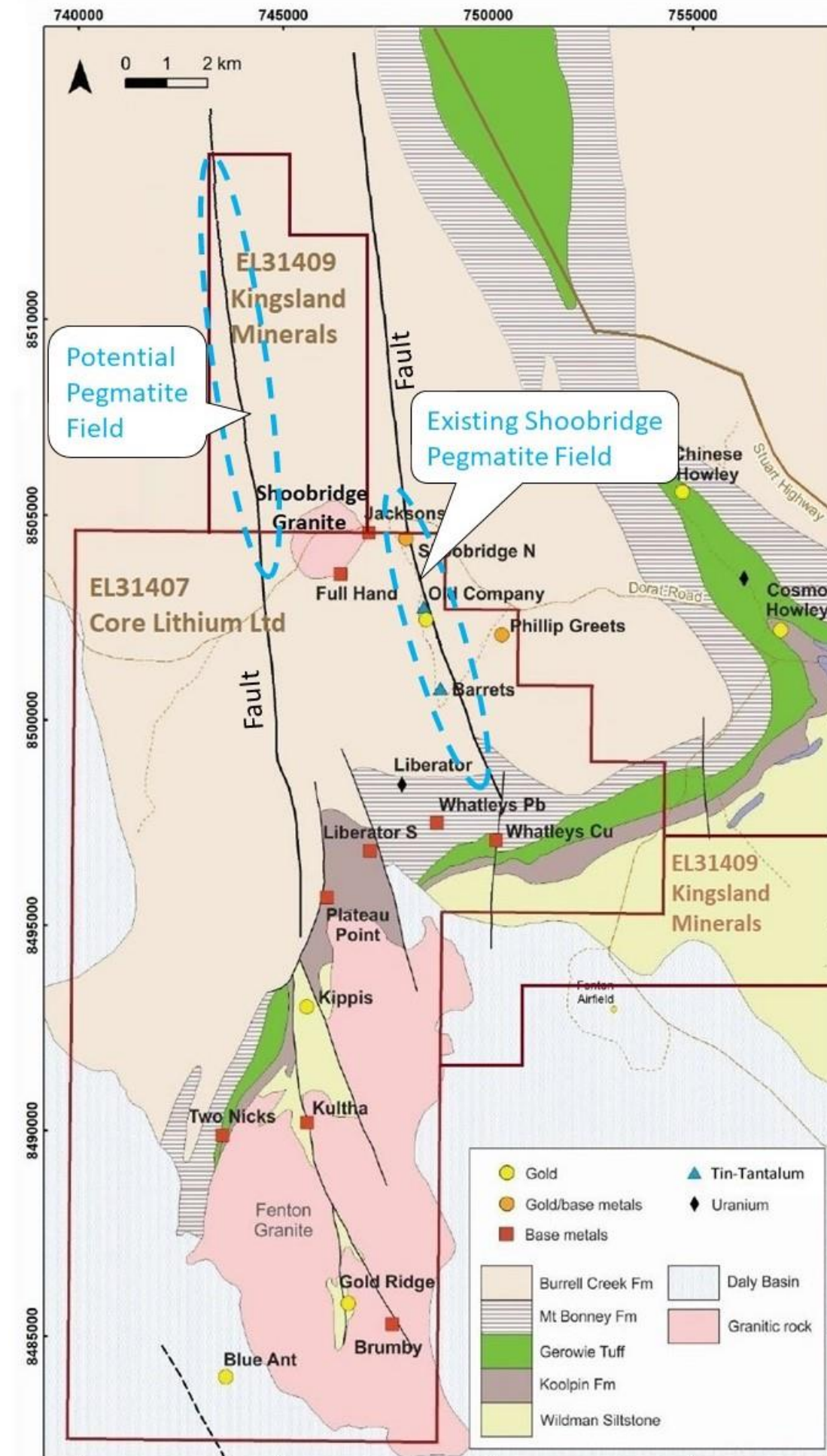
SHOOBRIDGE PROJECT



Shoobridge Project hosts potential for Gold, Uranium and Lithium mineralisation

LIDAR Survey completed over northern part of EL3109

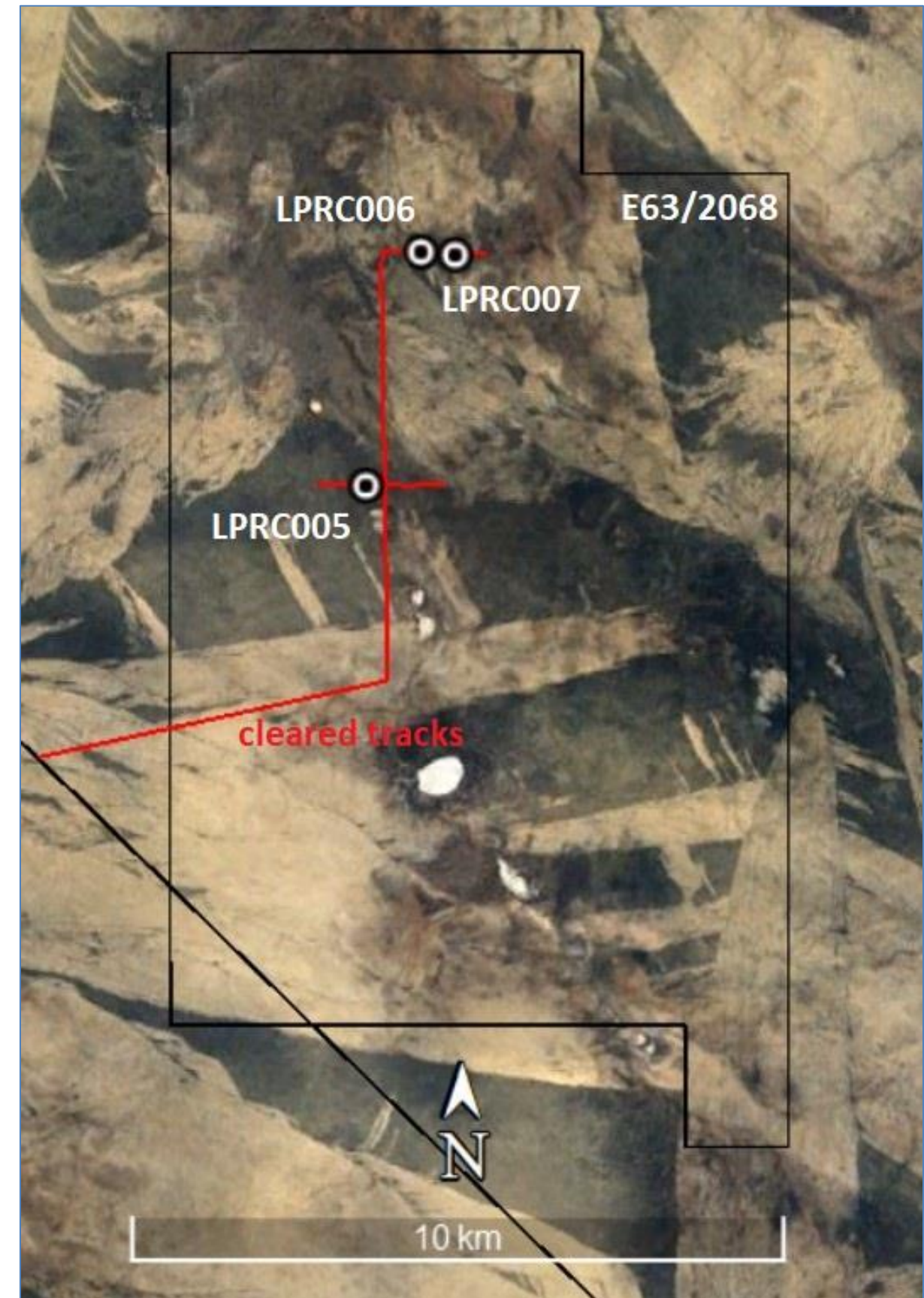
Shoobridge Granite possible source of pegmatites historically mined for tin and tantalum



Historic drilling targeting nickel mineralisation recorded intersections of pegmatites.



Three holes recorded pegmatites in drill logs. Access has been re-established and historic holes located.



Kingsland Upcoming Exploration Summary

URANIUM

- ❑ First drilling program complete
- ❑ Additional drilling next year leading to Mineral Resource
- ❑ Shallow, wide mineralisation open along strike and at depth

COPPER

- ❑ Significant historic drill intersections
- ❑ Drilling program next year to extend known mineralisation
- ❑ Drilling will be targeting estimation of Mineral Resource

LITHIUM

- ❑ LIDAR survey complete at Shoobridge
- ❑ Target prospective areas for more detailed ground work
- ❑ Sample historic holes at Lake Johnston

GRAPHITE

- ❑ Collate historic drilling data to determine extents of graphite schist
- ❑ Collect samples for preliminary metallurgical test-work
- ❑ Design drill programs for 2023 dry season



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Competent Persons Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Richard Maddocks, a Competent Person who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr. Maddocks is an employee of Kingsland Minerals and owns securities in the company. Richard Maddocks has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Richard Maddocks consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information regarding Exploration Results is extracted from reports entitled, 'Kingsland Progressing Exploration Activities' created on 23 August 2022, 'High Grade Uranium Results at Cleo' created on 11 October 2022 and 'Exploration Success Continues at Cleo Uranium Project' created on 2 November 2022. These reports are available to view on the Kingsland Minerals website, www.kingslandminerals.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.'